



## OMNICORP LIMITED

兩儀控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 94)

### **Announcement of half-year financial results by subsidiary – OMNITECH HOLDINGS LIMITED, Australia**

**This is not the announcement of the interim financial results of Omnicorp for the period ended 30 June 2008. This announcement is made by Omnicorp pursuant to the requirements of Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Exchange”) to provide shareholders of Omnicorp with financial information of a listed subsidiary which has announced such information to the public in Australia on 29 August 2008 after the trading hour of both the Exchange and the Australian Stock Exchange.**

#### **SUMMARY**

OHL, 77.04% owned subsidiary of Omnicorp and a company listed on the Australian Stock Exchange, has announced its half-year financial results for the six months ended 30 June 2008 in Australia on 29 August 2008 after the trading hour of both the Exchange and the Australian Stock Exchange. The financial statements of OHL have been prepared in compliance with the applicable International Financial Reporting Standards. The Condensed Consolidated Statement of Financial Performance of OHL is provided below.

Omnitech Holdings Limited (“OHL”), a subsidiary of Omnicorp Limited (“Omnicorp”) listed on the Australian Stock Exchange in which Omnicorp has a 77.04% interest, has announced its half-year financial results for the six months ended 30 June 2008 in Australia on 29 August 2008 after the trading hour of both the Exchange and the Australian Stock Exchange. The Condensed Consolidated Statement of Financial Performance of OHL, which has been reviewed by its auditors, is provided below:

**Condensed Consolidated Statement of Financial Performance for the half-year ended 30 June 2008:-**

	<b>Half-year ended 30.6.2008 (unaudited) A\$'000</b>	Half-year ended 30.6.2007 (unaudited) A\$'000
Revenues from ordinary activities	<b>795</b>	9,317
Cost of sales	<b>(900)</b>	(7,936)
Gross (loss) / profit	<b>(105)</b>	1,381
Other income	<b>335</b>	-
Other operating income	<b>41</b>	60
Administrative expenses	<b>(665)</b>	(837)
Operating (loss) / profit	<b>(394)</b>	604
Finance costs	<b>(193)</b>	(455)
(Loss) / Profit before income tax	<b>(587)</b>	149
Income tax	<b>(12)</b>	-
(Loss) / Profit after income tax	<b>(599)</b>	149
Minority interests	<b>-</b>	-
Net profit / (loss) for the period attributable to members of parent entity	<b>(599)</b>	149
<b>(LOSS) / PROFIT PER SHARE</b>		
Basic (Loss) / Profit per Share (Amount in Cents)	<b>(1.21)</b>	0.3
Diluted (Loss) / Profit per Share	<b>N/A</b>	N/A

**GENERAL**

**THE CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL PERFORMANCE AS DISCLOSED HEREIN IS A REPRODUCTION OF THE ANNOUNCEMENT AS DISCLOSED IN THE AUSTRALIAN STOCK EXCHANGE.**

**SHAREHOLDERS SHOULD NOTE THAT THE ABOVE FINANCIAL RESULTS INCLUDING THE (LOSS) / PROFIT PER SHARE PERTAIN ONLY TO OHL, A 77.04% OWNED SUBSIDIARY OF OMNICORP, AND NOT TO OMNICORP ITSELF.**

**OMNICORP WILL ACCOUNT FOR ITS SHARE (I.E. 77.04%) IN THE INTERIM FINANCIAL RESULTS OF OHL IN ITS FINANCIAL RESULTS FOR THE PERIOD ENDED 30 JUNE 2008 AFTER ADJUSTMENTS IN ACCORDANCE WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN HONG KONG.**

By Order of the Board  
**Omnicon Limited**  
**Sung Yan Wai Petrus**  
Executive Director

Hong Kong, 29 August 2008

*As at the date of this announcement, the Board comprises two executive Directors, namely Messrs. Sung Yan Wai Petrus and Hui Tung Wah Samuel and three independent non-executive Directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.*

*\* For identification purpose only*