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OMNICORP LIMITED

兩儀控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

MONTHLY ANNOUNCEMENT RELATING TO THE CONVERTIBLE BONDS

The Board wishes to report that no conversion of the Convertible Bonds was made by the Bondholders during the month of October 2008.

Reference is made to the announcement and the circular (the “**Circular**”) of the Company dated 24 August 2007 and 3 October 2007 respectively relating to, among other things, the Convertible Bonds. Unless otherwise stated herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

This announcement is made pursuant to the condition imposed by the Stock Exchange in its approval for the listing of the Conversion Shares and this announcement also serves as the Monthly Announcement as referred to in the section headed “II. The Convertible Bonds” in the part headed “Letter from the Board” in the Circular.

The details regarding the status of the conversion of the Convertible Bonds during the month of October 2008 are as follows:

- | | | |
|-----|---|-----------------|
| (a) | Conversion of the Convertible Bonds during the month of October 2008 | Nil |
| (b) | Amount of outstanding Convertible Bonds as at 31 October 2008 | HK\$237,000,000 |
| (c) | Total number of Shares issued pursuant to other transactions entered into by the Company during the month of October 2008 (including Shares issued pursuant to exercise of options under any share option scheme(s) of the Company) | 0 |

- (d) The total issued share capital of the Company as at the commencement and the last day of October 2008:

Shares in issue as at 1 October 2008		Changes during October 2008		Shares in issue as at 31 October 2008	
Number of Shares	Amount (HK\$)	Number of Shares issued	Amount (HK\$)	Number of Shares	Amount (HK\$)
314,089,152	3,140,891.52	0	0.00	314,089,152	3,140,891.52

This announcement is released only through the websites of the Stock Exchange and the Company and no publication is made in the newspapers.

By Order of the Board
Omicorp Limited
Hui Tung Wah Samuel
Executive Director

3 November 2008, Hong Kong

As at the date hereof, the Board comprises two executive Directors, namely Messrs. Sung Yan Wai Petrus and Hui Tung Wah Samuel and three independent non-executive Directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

** For identification purposes only*