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OMNICORP LIMITED

兩儀控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

ANNOUNCEMENT

The Board wishes to inform the shareholders and potential investors of the Company that settlement has been reached between the Group and the Petitioner and the Petition has been withdrawn.

Reference is made to the announcement of the Company on 29 August 2008 in relation to a winding-up petition (HCCW353/2008) (the “**Petition**”) lodged by a bank creditor (the “**Petitioner**”) against Lik Hang Electronic Components Limited (“**Lik Hang**”), a company incorporated in Hong Kong and a wholly owned subsidiary of Omnitech Holdings Limited (“**OHL**”), which in turn is a 77.04% owned subsidiary of the Company.

The board of directors (the “**Board**”) of Omnicorp Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that settlement has been reached between the Group and the Petitioner and the Petition has been withdrawn. On 3 November 2008, the court has by way of a consent order dismissed the Petition and a sealed copy of the court order was issued on 4 November 2008.

This announcement is published as a voluntary disclosure aiming to allow the shareholders and potential investors of the Company to acknowledge the latest development of the Company.

By Order of the Board
Omicorp Limited
Sung Yan Wai Petrus
Executive Director

10 November 2008

As at the date hereof, the Board comprises two executive directors, namely Messrs. Sung Yan Wai Petrus and Hui Tung Wah Samuel and three independent non-executive directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

* *For identification purposes only*

Website: <http://www.omnicorplimited.com>