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## OMNICORP LIMITED

兩儀控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

### OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Messrs. Sung Yan Wai Petrus, Hui Tung Wah Samuel and Chau Chi Piu Alex; and three independent non-executive directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

**Please refer to the attached announcement on the next page.**

\* For identification purpose only

# OMNITECH

Wednesday 30 December 2009

General Manager  
The Company Announcements Office  
Australian Securities Exchange Ltd

For Market Release

## **OHL Market Update**

Omnitech Holdings Limited (ASX: OHL) was informed by our substantial shareholder, Hai Yang Investment Limited (“Hai Yang”), that a sale and purchase agreement was entered into with an independent third party (the “Purchaser”) on 30 December 2009 whereby Hai Yang agreed to sell and the Purchaser agreed to purchase 38,125,983 shares in OHL, representing the entire shareholding held by Hai Yang in OHL, and the assignment of the entire shareholder’s loan to OHL of approximately A\$7,887,418 (i.e. HK\$54,659,807) to the Purchaser. Upon completion of the Disposal, Hai Yang ceases to have any interest in OHL.

Yours faithfully  
For and on behalf of  
Omnitech Holdings Limited

Petrus Sung  
Executive Director

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