

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



OMNICORP LIMITED

兩儀控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Messrs. Sung Yan Wai Petrus, Hui Tung Wah Samuel and Chau Chi Piu Alex; and three independent non-executive directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

Please refer to the attached announcement on the next page.

* For identification purpose only

OMNITECH

Wednesday 30 December 2009

General Manager
The Company Announcements Office
Australian Securities Exchange Ltd

For Market Release

**HAI YANG INVESTMENT LIMITED – CEASING TO BE A SUBSTANTIAL
HOLDER**

Please find attached a Form 605 "Notice of ceasing to be a substantial holder" for Omnitech Holdings Limited (ASX: OHL).

Yours faithfully
For and on behalf of
Omnitech Holdings Limited

Petrus Sung
Executive Director

Omnitech Holdings Limited
ARBN 077 559 525
Suite 310, 431 Sussex Street, Sydney NSW 2000
Tel (612) 9211 8555
Fax: (612) 9211 6595

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Omnitech Holdings LimitedACN/ARSN ARBN 077 559 525**1. Details of substantial holder(1)**Name Hai Yang Investment Limited ("Hai Yang")

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on30/12/2009

The previous notice was given to the company on

24/11/2005

The previous notice was dated

24/11/2005**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|----------------------|--|---|-------------------------|
| 30/12/09 | Hai Yang | Disposal | HK\$4.00 | 38,125,983 Ordinary | 38,125,983 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

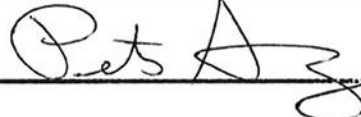
4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------|--|
| Hai Yang Investment Limited | Suites 1801-03, 18/F., Dah Sing Financial Centre, 108 Gloucester Rd, Wanchai, HK |

Signatureprint name Sung Yan Waicapacity Director

sign here

date 30 / 12 / 2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.