

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **OMNICORP LIMITED**

**兩儀控股有限公司\***

(Incorporated in Bermuda with limited liability)

(Stock Code: 94)

### **OVERSEAS REGULATORY ANNOUNCEMENT**

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Messrs. Sung Yan Wai Petrus, Hui Tung Wah Samuel and Chau Chi Piu Alex; and three independent non-executive directors, namely Messrs. Wong Che Keung Richard, Tong Yee Yung Joseph and Wong Kin Chi.

**Please refer to the attached announcement on the next page.**

\* For identification purpose only

# OMNITECH

Wednesday 30 December 2009

General Manager  
The Company Announcements Office  
Australian Securities Exchange Ltd

For Market Release

## **SUBSTANTIAL SHAREHOLDER NOTICE – TREASURE UNICORN LIMITED**

Please find attached a Form 603 "Notice of initial substantial holder" for Omnitech Holdings Limited (ASX: OHL).

Yours faithfully  
For and on behalf of  
Omnitech Holdings Limited

Petrus Sung  
Executive Director

Omnitech Holdings Limited  
ARBN 077 559 525  
Suite 310, 431 Sussex Street, Sydney NSW 2000  
Tel (612) 9211 8555  
Fax: (612) 9211 6595

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To: Company Name/Scheme Omnitech Holdings LimitedACN/ARSN ARBN 077 559 525**1. Details of substantial holder (1)**Name Treasure Unicorn Limited

ACN/ARSN (if applicable)

The holder became a substantial holder on 30/12/2009**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	38,125,983	38,125,983	77.04%
fully paid			

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Treasure Unicorn Limited	Holder of shares	38,125,983
		ordinary fully paid

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Treasure Unicorn Limited	Treasure Unicorn Limited	Treasure Unicorn Limited	38,125,983
			Ordinary

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Treasure Unicorn Limited	30 Dec 2009	HK\$4.00		38,125,983

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

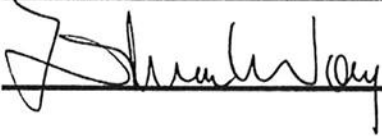
Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Treasure Unicom	c/o Room 2204, 22/F., Shun Tak Centre
Limited	West Tower, 200 Connaught Road Central, Hong Kong

**Signature**

print name Wong Wah On Edward capacity Director  
 sign here  date 30 / 12 / 2009

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.